



Metso

Financial review 2010



Metso is a global supplier of sustainable technology and services

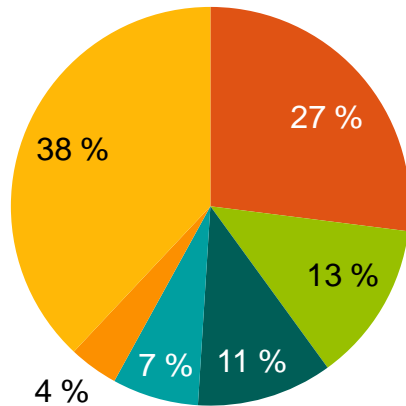
- Our customers operate mainly in the following industries:
 - Mining
 - Construction
 - Power generation
 - Oil and gas
 - Recycling
 - Pulp and paper
- About 28,500 employees in over 50 countries
- 2010 net sales 5.6 billion euros
- Shares listed on NASDAQ OMX Helsinki Ltd.



Balanced portfolio

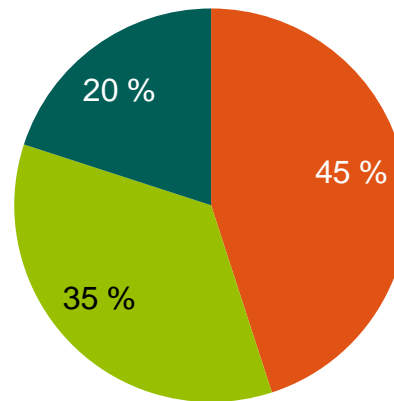
Net sales in 2010 5.6 billion

Net sales by customer industry



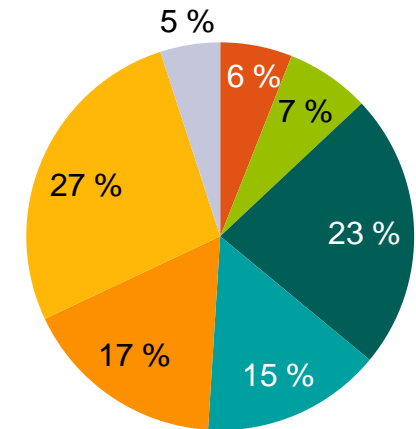
- Mining
- Construction
- Power
- Oil and gas
- Recycling
- Pulp and paper

Net sales by type



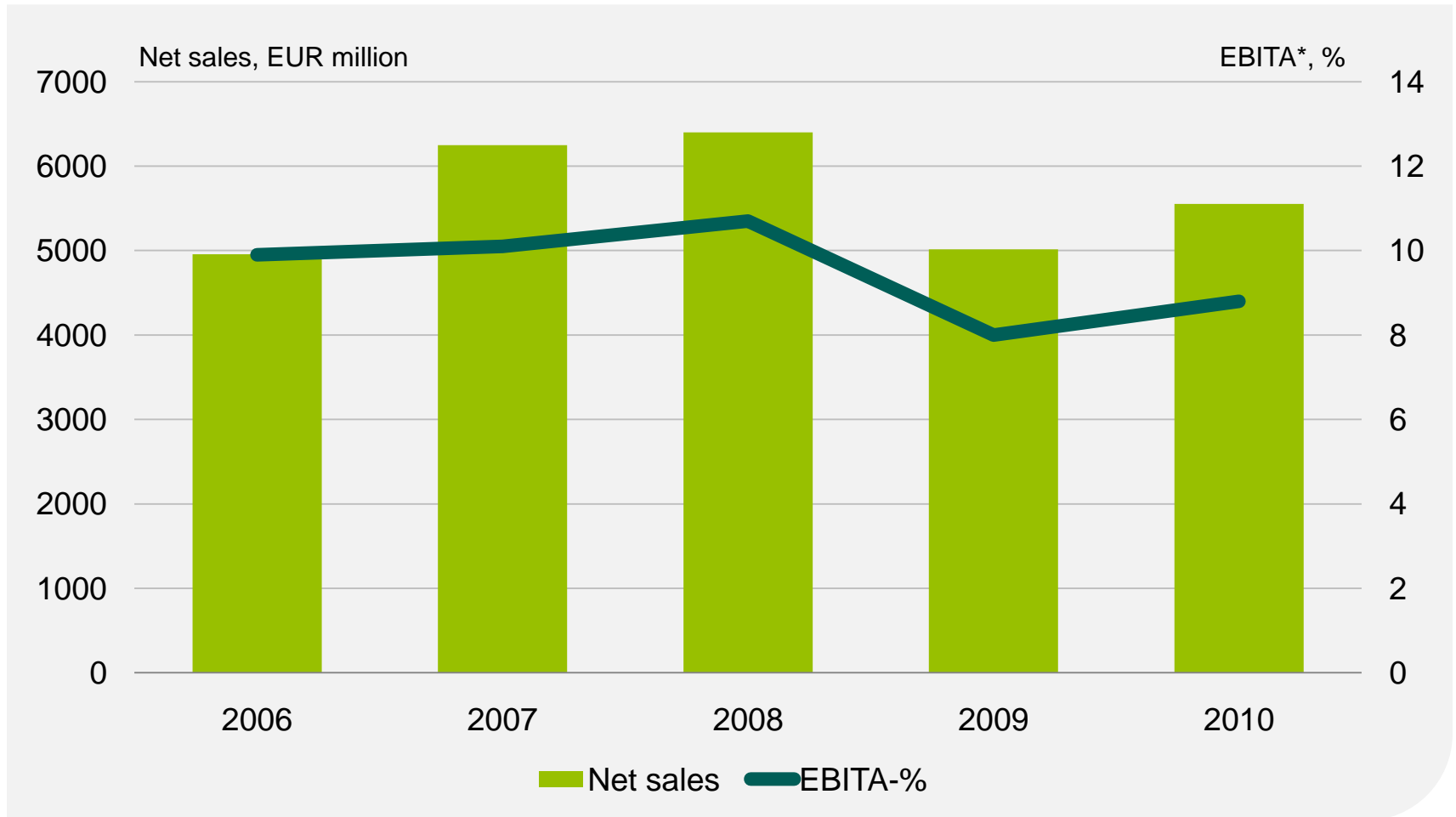
- Service business
- Project business
- Product business

Net sales by market area



- Finland
- Other Nordic countries
- Other European countries
- North America
- South and Central America
- Asia-Pacific
- Africa and Middle East

Net sales and EBITA*-%

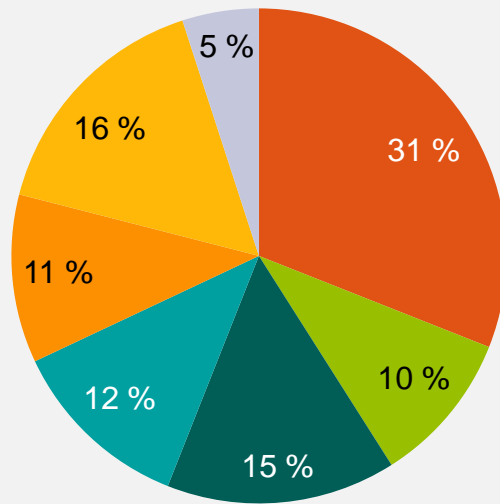




The way we operate

Strong global presence

Personnel by area
About 28,500 employees



- Finland
- Other Nordic countries
- Other European countries
- Asia-Pacific
- North America
- Africa and Middle East
- South and Central America



We have three segments

Net sales by segment

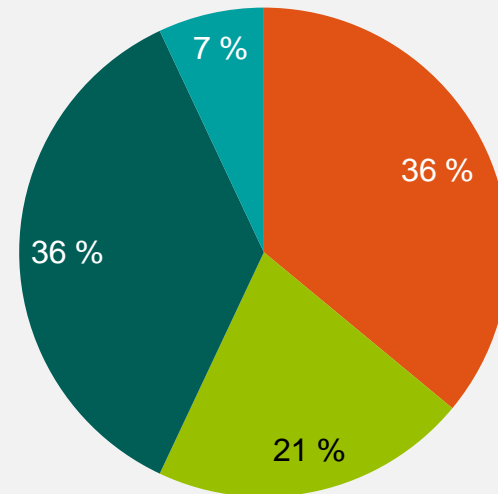
Net sales 2010 5.6 billion euros



- Mining and Construction Technology
- Energy and Environmental Technology
- Paper and Fiber Technology

Personnel by segment

About 28,500 employees



- Mining and Construction Technology
- Energy and Environmental Technology
- Paper and Fiber Technology
- Other

Mining and Construction Technology



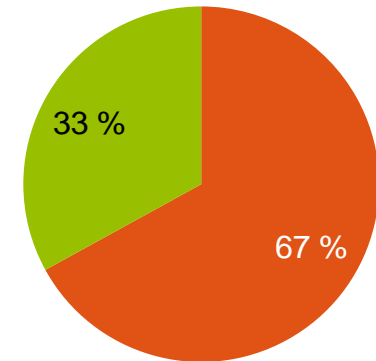
Products and services

- Know-how and maintenance services
- Complete systems, wear and spare parts and service solutions
- Process technology and process optimization services
- Grinding mills, crushing and materials-handling equipment, process equipment
- Stationary and mobile crushers, screens and conveyors

Customers

- Mining and construction industry (quarries and contractors)

Net sales in 2010
EUR 2,235 million



■ Mining industry
■ Construction industry

51 % Services as a %
of net sales

Energy and Environmental Technology



Products and services

- Power boiler plants and chemical recovery boilers, evaporators, flue gas cleaning and environmental systems, power boiler rebuilds
- Process automation and information management application networks and systems
- Process measurement systems and analyzers
- Control, on-off and emergency shutdown (ESD) valves and

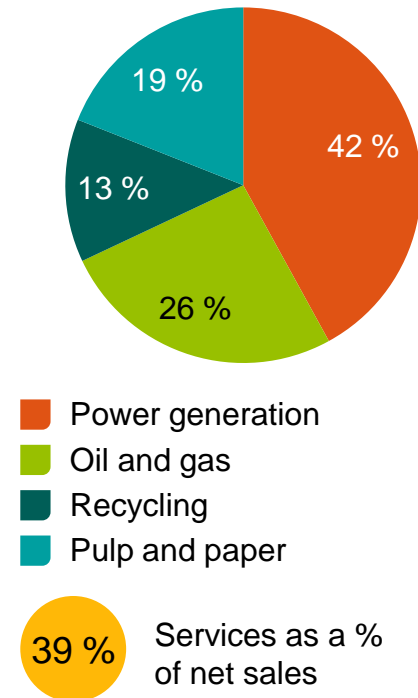
intelligent positioners and condition monitoring

- Equipment for fragmentizing, compacting, and separating scrap metal
- Equipment for shredding and crushing solid waste
- Knowledge based and life cycle services

Customers

- Power generation industry, oil and gas industry, pulp and paper industry, and recycling industry

Net sales in 2010
EUR 1,435 million



Paper and Fiber Technology



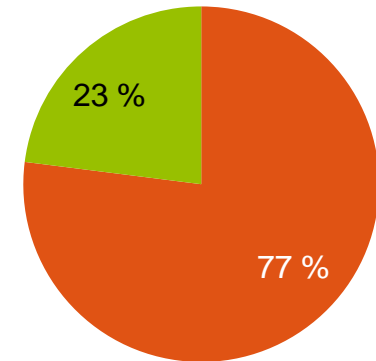
Products and services

- Production lines, machinery, equipment and fabrics
- Know-how and maintenance services

Customers

- Paper, tissue and board producers
- Mechanical and chemical pulp producers

Net sales in 2010
EUR 1,856 million



- Paper industry
- Pulp industry

41 % Services as a %
of net sales



metso

Expect results